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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

Genesis Global Capital, LLC,

Plaintiff,

v.

Digital Currency Group, Inc.

Defendant.

Adv. Proc. No. 24-01312 (SHL)

NOTICE OF STATUS CONFERENCE SCHEDULED FOR MAY 30, 2024

PLEASE TAKE NOTICE that a status conference in the above-captioned chapter 11 cases and adversary proceeding will be conducted via Zoom on **May 30, 2024 at 11:00 A.M. (Prevailing Eastern Time)** before the Honorable Judge Sean H. Lane, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York, 300

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 175 Greenwich St., Floor 38, New York, NY 10007.

Quarropas Street, White Plains, New York 10601. As discussed on the record at the omnibus hearing held on May 8, 2024, the purpose of the status conference will be to schedule a hearing to consider the relief sought in the *Motion to Dismiss Counterclaim Against Genesis Global Capital, LLC* (Adv. Proc. ECF No. 14) and the *Motion to Estimate DCG's Counterclaim Against the Debtors Under Bankruptcy Code Sections 502(c) and 105(a)* (ECF No. 1618).

PLEASE TAKE FURTHER NOTICE that parties wishing to appear or be heard at the status conference should use the eCourt Appearances link on the Court's website: <https://www.nysb.uscourts.gov/ecourt-appearances>. After the deadline to make appearances passes, the Court will circulate by email Zoom links to those persons who made eCourt Appearances, using the email addresses submitted with those appearances.

PLEASE TAKE FURTHER NOTICE that copies of all pleadings filed in the above-captioned chapter 11 cases and adversary proceeding can be viewed and/or obtained: (i) by visiting the Debtors' case website at <https://restructuring.ra.kroll.com/genesis/>, (ii) otherwise from the Debtors' notice and claims agent, Kroll Restructuring Administration LLC, located at 55 East 52nd Street, 17th Floor, New York, NY 10055, or by calling +1 888-524-2017 or (iii) accessing the Court's website at www.nysb.uscourts.gov. Note that a PACER password is needed to access documents on the Court's website.

Dated: May 8, 2024
New York, New York

/s/ Luke A. Barefoot
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